

**PUBLIC
NOTICE**



Notice of Early Redemption of Kenya Shillings Seven Billion (Kes 7,000,000,000) Medium Term Note Programme Issued by NCBA Bank Kenya PLC (formerly Commercial Bank of Africa Limited)

NCBA Bank Kenya PLC hereby gives notice to all holders of its Kenya Shillings Seven Billion (Kes 7,000,000,000) Medium Term Note Programme (Note Programme), of the exercise of its option for early redemption of the outstanding Notes issued under the Note Programme in accordance with Condition 6.8.1 of the terms and conditions of the Notes.

The redemption will be effected on 14th September 2020, (the Early Redemption Date). The total outstanding principal amount of the Notes is Kenya Shillings Seven Billion (Kes 7,000,000,000).

The Notes will be redeemed at an amount equal to the nominal value of the Notes, together with accrued but unpaid interest from the preceding Interest Payment Date up to and including the Early Redemption Date (the Early Redemption Amount).

The Early Redemption Amount will on the Early Redemption Date be disbursed to holders registered as owners of the Notes in the Central Depositories and Settlement Corporation register as at 12th August 2020 (Record Date).

In connection with the early redemption, the Notes will be delisted from the Fixed Income Securities Market Segment of the Nairobi Securities Exchange.

**FOR AND ON BEHALF OF THE ISSUER
NCBA Bank Kenya PLC**

**Livingstone Murage
Group Company Secretary
10th August 2020**